WARYLAND DEPARTMENT OF HUMAN SERVICES Department of Human Services 311 West Saratoga Street Baltimore MD 21201	FIA Action Transmittal
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# TO:DIRECTORS, LOCAL DEPARTMENTS OF SOCIAL SERVICES<br/>DEPUTY/ASSISTANT DIRECTORS FOR FAMILY INVESTMENT,<br/>FAMILY INVESTMENT SUPERVISORSFROM:LA SHERRA AYALA, EXECUTIVE DIRECTORRE:MARYLAND BENEFIT REVIEW FORM PROCESSPROGRAM IMPACTED:SUPPLEMENTAL NUTRITION ASSISTANCE PROGRAM

**ORIGINATING OFFICE: OFFICE OF PROGRAMS** 

#### **SUMMARY**

In Maryland, Supplemental Nutrition Assistance Program (SNAP) households that are certified for 12 months or more are required to complete a mid-point case eligibility review with their Local Department of Social Service (LDSS) halfway through their certification period. The Maryland Benefit Review Form (MBR) is used for this purpose, which is to confirm that a SNAP household remains eligible for benefits for the remainder of the certification period. The process is also known as Periodic Reporting (PR).

The MBR notice will be generated and mailed to the household at least 60 days ahead of the due date. Once generated, the MBR form is accessible on the myMDTHINK Consumer Portal for electronic submission. Customers do not have to wait to receive the mailed form to initiate the MBR submission process.

#### **MBR** Timeline

Example: SNAP household certification period 1/03/2022-01/31/2023.

- In this example, the semi-annual review (MBR) due date is 7/31/2022.
- MBR correspondence dated 6/1/2022 will be mailed to the customer.
- MBR will be visible in the Consumer Portal on 6/1/2022.
- MBR form is due to LDSS on or before 6/30/2022. This allows LDSS the time to review and process the form before the 7/31/2022 deadline.
- MBR late notice will be generated and mailed to the customer by 7/10/2022 if the customer did not return their form by 6/30/22.
- If MBR is completed by 7/31/2022, the case will not close.
- If MBR is not completed by 7/31/2022, the SNAP case will close.

#### **REQUIRED ACTION:**

#### Processing an MBR

The MBR should be completed and returned to the local office on or before the last day of the fifth month of SNAP eligibility.

#### **Electronic MBR Submissions**

- When the customer submits the MBR through the Consumer Portal an E&E Worker Portal worker alert will be generated displaying "MBR form Received."
- The MBR will automatically be uploaded into Case Documents.
- When an MBR is submitted through the Customer Portal, the system interface between the Customer Portal and the Worker Portal will automatically populate the updated information from the returned MBR onto the customers case in the E&E System.

#### Paper MBR Submissions

- If the MBR paper form is submitted to the LDSS, the case manager will need to update E&E with new case information, if reported, and request verification, only if required.
- The MBR must be processed using the Interim Change Functionality in E&E.
- The case manager must add the MBR to Case Documents via scanning/uploading

#### **MBR Submissions with Reported Changes**

- If a customer reports changes on the MBR form, verification may be required. Customers may submit required verifications along with the MBR form.
- The Case manager must review the MBR to identify any missing information and generate a 1052 if necessary.
- When verifications are outstanding, the MBR Tracking Page should be updated to reflect that the MBR has been "Submitted but incomplete".

• When the customer returns the verification, the case manager must update all items on the MBR Tracking Page as verified, update the MBR tracking page to reflect that the MBR process has been "Completed" and run eligibility to complete the process.

#### MBR Submissions with No Reported Changes

- If a customer submits the MBR and does not report any changes, no verifications are required. The Case Manager will process the MBR and mark the MBR tracking page as complete to finalize the process.
- If the MBR tracking page has not been updated by the 10th day of the sixth month of eligibility, the second MBR notice will be mailed to the customer informing them that the completed MBR and required verifications must be received prior to the end of the sixth month, or their case will close.
- If the MBR process is not completed by the last day of the sixth month of eligibility, the E&E System will automatically close the SNAP case.

#### Late MBR Submissions

- If a household submits the MBR after the case has closed but during the next issuance month (within 30 days following the closure), reinstate the SNAP case. **Benefits should be prorated** but the household should keep the same redetermination date. Case managers must update the system with the date that the MBR was received. The E&E System will prorate the benefits based on the date the documentation was received.
- The MBR form **should not** be accepted after the subsequent month of the SNAP closure (i.e., case closed effective August 1, 2022 and the form is received on or after September 1, 2022). The household must reapply for benefits.
- If the household has requested a fair hearing on the basis that a completed MBR was filed, but the LDSS does not have it, reinstate the household if a completed periodic report is filed before the end of the issuance month.

Case managers should use the E&E MBR How to Guide to assist them with following the steps required to complete the MBR process. Access E&E How to Guides by clicking the Help button on the menu bar next to Settings and select the guide titled "Process Benefit Review Form."

#### **REPORTS:**

Qlik report: "E&E SNAP MD Benefit Review Cases"

This is a 2-tier report that will provide the forecasting information showing how many MBRs are anticipated in each month for the next 12 months as well as the case details. This report is being modified to provide the same information as the Redet Report.

#### NOTE:

Households in which all adult members are elderly or have a disability with no earned income and are certified for periods up to 36 months, must file a Benefit Review Form once a year.

Prior to closing an ESAP and MSNAP case, the case manager must complete an interview to confirm that the correct information is being captured on the case. Be sure to narrate that the appropriate steps have been completed.

#### **ATTACHMENTS:**

SNAP Manual Section, 410 SNAP Manual Section, 420

#### **INQUIRIES**

Please direct policy questions to the Office of Statewide Policy Compliance and Customer Service Performance by completing the <u>FIA Policy Information Request Form</u> found on Knowledge Base.

For systems questions, please email fia.bsdm@maryland.gov.

c: DHS Executive Staff Constituent Services DHS Help Desk FIA Management Staff Office of Administrative Hearings



**Note:** A customer may submit a **Maryland Benefits Review** (MBR) form electronically using the myMDTHINK Consumer Portal or deliver a paper MBR form to their local Department of Social Services office. Once the Maryland Benefits Review form is uploaded to a case, you can begin the Maryland Benefit Review process. This guide explains both methods to access and update customer information reported on the Maryland Benefits Review form.

# Method 1: Process the Maryland Benefits Review (MBR) form submitted by a customer through the myMDTHINK Consumer Portal

1. On the **Eligibility & Enrollment** dashboard, *click* the **MBR Forms (1)** tab on the **Left-Hand Navigation Menu** then *click* the **Online Reported Changes (2)** tab.

three Eligibility & Er	Set System Date 🗹	6/8/2022					
Go to Case Q Applicat	ion Process 🗸 Case Manage	ement 🚽 Benefit Issuance	Benefit Recovery	nterfaces 🗸 <u>Help</u> ★			
Work Item Categories Applications	My Dashboard Online Reported Changes	2 Vorker Entered Ch	anges				
REDETERMINATIONS CHANGES & ALERTS	Case ID Type Su	иникали и консклати. В по	CREATE DATE		DUE DATE	DISPOSE ALERT	г Асти
Case Review Scheduled Interview MBR Forms				items p	er page. 10	U 10 U	K (





2. The **MBR Online Reported Changes (1)** section will display MBR forms submitted through **myMDTHINK Consumer Portal**. *Click* the **Eye (2)** icon to open the case.

Go to Case	Application Process $\bullet$	Case Management	✓ Benefit Issuand	ce Benefit Recovery	Interfaces 🚽 <u>Help</u> ★			
Work Item Categories	My Dash	board						
Applications	Online Rep	orted Changes	Worker Entered (	Changes				
REDETERMINATIONS	CASE ID	Туре Subtyp	е НоН Наме	CREATE DATE	DESCRIPTION	DUE DATE	DISPOSE ALERT	ACTION
CHANGES & ALERTS		BR CBR		06/08/2022	Submitted by Consumer	06/13/2022	Ð	<b>0</b> 2
Case Review					,			
SCHEDULED INTERVIEW					Items per page:	10 🔻 1	-1 of 1   🗸	$\langle \rangle \rangle$
MBR Forms	_							

3. The Case Home screen will display. Note that the Pending Work Items Section shows the MBR Form Submitted by Consumer work item.

Change Reporting: Case Home	НОН:	Case ID:	Programs: MA SNAP	Status: Open
Eligibility Determination	Case Home			
Case Home				
Member Details	Pendina	Work Items	Additional Information	
Contact Information			RN:	District
Citizenship Details	Type Subtype As	ssigned To Action	IA ID: -	Worker
Member Verification	MBR Submitted by		acility:	
Authorized Representative	Form Consumer		Penalty Period:	
Program Request	1 - 1 of 1		OH PIN No.:	
Individual Details		Items per page: 5 💌	Redetermination Due Date: Nedical Assistance 09/30/2022	
Education Details		S	SNAP 07/31/2024	
Health & Disability				





4. *Click* the **Case Management (1)** tab on the taskbar, then *select* the **Benefit Review Form (2)** option.

Q Application Process	Case Management 🗸 👤	efit Issuance Benefit Re	covery Interfaces -	Help 🖹 🗗 📩 🖈	r 🕇 🔿	View Deleted N
Change Reporting: Case Home	Case Narrative		Case ID:	Programs: MA	SNAP :	Status: Open
Eligibility Determination	Redetermination					
Case Home	<sup>4</sup> Correspondence			<i>.</i>		
Member Details	2	Pending Work Items		Additional Infor	mation	
Contact Information	Benefit Review Form	, enang		IRN:		Distric
Citizenship Details	b	ype Assigned To	Action	MA ID:		Worke
Member Verification	MBR Subi	mitted by	<b>–</b>	Facility:		
Authorized Representative	Form Con:	sumer	-	Penalty Period:		
Program Request		1-1of1   <b>&lt;</b>	< > >I	HoH PIN No.:		
Individual Details		ltems per p	age: 5 💌	Medical Assistance 09/30	e: )/2022	
Education Details			·	SNAP 07/31/2024		

# 5. The **Benefit Review Form** screen will display. *Click* the **Search** button.

Change Reporting: Case Home	нон	Case ID:	Programs: MA SNAP	Status:	Open	
Eligibility Determination	Case ID #					
() Additional Info		District Office #	Status	•		
▲ Eligibility Review	Sent Date	Month/Year From	Month/Year To		Due Date	
🖞 Works	Search					
Client Correspondence						
Correspondence Search						
Benefit Review Form						
On Demand Letters						





6. The **Benefit Review Search** window will refresh and display the **Search Result (1)** section. *Note* the **Status (2)** of the MBR. Also, note that the **Actions (3)** column shows that you can not take any action.

*Click* the **Home (4)** icon to return to the **Case Home** screen.

Q Application Process -	Case Management 🗸 Benefit	Issuance Benefit Recovery Interfaces	- <u>Help</u>		leted Member(s)	
ge Reporting: Case Home	нон:	Case ID:	Programs: N	MA SNAP Status:	Open	
Eligibility Determination	Case ID #					
၂) Additional Info		District Office #	Status	•		
▲ Eligibility Review	Sent Date	Month/Year From	Month/Y	'ear To	Due Date	Ē
] Works	Search					
Client Correspondence						
Correspondence Search		<u></u>			3	
a contract	#Cooo ID	Report Due Date	Statue	Statue D	ate 🧹	Actions
Benefit Review Form	#Case ID		Status	Status Di		
On Demand Letters	#Case ID	07-31-2022	Consumer Submitted	06-08-20	22	
On Demand Letters		07-31-2022 07-31-2022	Consumer Submitted Sent	06-08-20	22 22	





 The Case Home screen will display. *Click* the Actions (1) button then *select* the Change Reporting (2) option from the dropdown menu.

Change Reporting: Case Home	НОН:	Case ID:	Programs: MA SNAP	Status: Open
<b>Eligibility Determination</b>	Case Home			Actions 1
Case Home				Application Registration
Member Details	Pendina	Work Items	Additional Information	
Contact Information			IRN:	Distri t:
Citizenship Details	Type Subtype As	ssigned To Action	Facility:	Work r: Initiate Redetermination
Member Verification	MBR Submitted by		Interpreter: No Penalty Period:	Transfer
Authorized Representative	Form Consumer		HoH PIN No.:	
Program Request	1 - 1 of 1	$ \langle \langle \rangle \rangle \rangle $	Redetermination Due Date:	

8. The **Report Changes** window will display. *Click* the **Initiate Benefit Review Form (1)** checkbox, *enter* the **Date of Change (2)**, then *click* the **Save & Close (3)** button.

Report Changes	
What kind of change do you need to report?	
Change household composition (add or remove memb	ers)
Change benefit programs (add or remove a program)	t
Change case information (report an interim change)	_
🛛 🔽 Initiate Benefit Review Form (Process Benefit Review Fo	orm)
Date of Change	
6/8/2022	
Discard	3 Save & Close





9. You will be redirected to the **Case Home** screen. *Click* the **Case Management (1)** button on the taskbar then *select* the **Benefit Review Form (2)** option from the dropdown menu.

ase	Q	Application Process	5 •	Case Management 📢		fit Issuance	Benefit Recovery	Interfaces 🖌 💾
Cha	inge Reporting: Ca	se Home	L	Case Narrative	r F	lana	с	case ID:
	😧 Eligibility De	termination	h	Redetermination				
	Case Home			Correspondence				
	Member Details				٦	Pendina \	Work Items	
	Relationship			Benefit Review Form	1	i chung		_
	Contact Informa	ition				Subtype	Assigned To Acti	on
	Citizenship Deta	ils	L	Document		Document		
	Member Verifica	ation		Uploaded		Uploaded in	<b>-</b>	]
	Authorized Repr	esentative				WP		
	Program Reques	st				1 - 1 of 1	$ \langle \rangle \rangle$	>
	Individual Details	s					Items per page: 5	-
	Education Detail	s						





10. The **Benefit Review Form** screen will display. *Click* the **Search** button.

Change Reporting: Case Home	НОН	Case ID:	Programs: MA SNAP S	tatus: Open
Eligibility Determination	Case ID #	District Office #	Status	▼]
<ul> <li>Additional Info</li> <li>Eligibility Review</li> </ul>	Sent Date	Month/Year From	Month/Year To	Due Date
Works Client Correspondence	Search			
Correspondence Search Benefit Review Form On Demand Letters				

11. The **Benefit Review Search** window will refresh showing the **Search Result (1)** section. Note that the **Actions (2)** column now shows the **Pen (2)** icon, which means that you can begin processing the MBR.

				2
‡Case ID	Report Due Date	Status	Status Date	Actions
	07-31-2022	Consumer Submitted	06-08-2022	1
	07-31-2022	Sent	05-25-2022	
	07-31-2022	Pending	05-25-2022	





Method 2: Process the Maryland Benefits Review form submitted by a customer to a Case Manager at the district office.

1. Enter the Case ID (1) then click the Magnifying Glass (2) icon.

Q		tion Process 🖌 Case Mar	nagement 🖌 Benefit Issuance	Benefit Recovery Interfaces 🖌 Help ★
	Work Item Categories	My Dashboard		
	Applications	Paper Apps	Online Apps	
	REDETERMINATIONS	WEB ID SOURCE CA	- se ID StatusLdss	Programs HOH Name

2. *Click* the **Case Management (1)** tab on the taskbar, then *select* the **Benefit Review Form (2)** option.

Q Application Process -	Case Management 📜 efit Issuance Benefit Recovery Interfaces 🗸	Help 🖹 🗅 🛱 💲 ★ 🚖 🎾 View Deleted M
Change Reporting: Case Home	Case Narrative Case ID:	Programs: MA SNAP 🚦 Status: Open
Eligibility Determination	Redetermination	
Case Home	Correspondence	
Member Details	2 Pending Work Items	Additional Information
Contact Information	Benefit Review Form	IRN: Distric
Citizenship Details	b ype Assigned To Action	MA ID: Worke
Member Verification	MBR Submitted by	Facility:
Authorized Representative	Form Consumer	Penalty Period:
Program Request	1-1 of 1  < < >>	HoH PIN No.:
Individual Details	Items per page: 5	Medical Assistance 09/30/2022
Education Details		SNAP 07/31/2024





3. The **Benefit Review Form** screen will display. *Click* the **Search** button.

Change Reporting: Case Home	нон	Case ID:	Programs: MA SNAP	Status: Open	
	Case ID #	District Office #	Status	•	
	Sent Date	Month/Year From	Month/Year To	Due Date	
	Search				
Correspondence Search					
Benefit Review Form					
On Demand Letters					

4. The **Benefit Review Search** window will refresh and show the **Search Result (1)** section. Note the **Status (2)** of the MBR. Also note that the **Actions (3)** column shows that you can not take any action.

*Click* the **Home (4)** icon to return to the **Case Home** screen.

Q Application Process -	Case Management 🗸 Benefit Is	ssuance Benefit Recovery Interfaces -	Help 🖹 🗗 🛗 🥲	\$ 🖈 🕈 👍 /iev	v Deleted Member(s)	Ō
Change Reporting: Case Home	нон:	Case ID:	Program	ns: MA SNAP Stat	tus: Open	
<ul> <li>Eligibility Determination</li> <li>Additional Info</li> </ul>	Case ID #	District Office #	Statu	IS 🔻		
Ligibility Review	Sent Date	Month/Year From	Mont	th/Year To	Due Date	Ē
🛱 Works	Search					
Client Correspondence	1					
Correspondence Search	T C		2		(3)	
Benefit Review Form	#Case ID	Report Due Date	Status	Status Date	Actions	
On Demand Letters		06-30-2022	Sent	06-06-2022		





5. The **Case Home** screen will display. *Upload* the MBR form by *clicking* the **Additional Info (1)** tab on the **Left-Hand Navigation Menu**, then *selecting* the **Case Documents (2)** option.

Change Reporting: Case Home	нон:		Case ID:	Programs: MA SNAP	Status: Open
Eligibility Determination	Case Home				
ABAWD		Pending <sup>v</sup>	Work Items	Additional Information	
Appeal	Туре	Subtype	Assigned To Action	IRN: Facility:	Distri
Audit Trail		Desument		Interpreter: No	Work
Case Documents 2	Document	Uploaded in	E	Penalty Period:	
Citizenship Sponsorship	Uploaded	WP		Redetermination Due Date:	
Individual Programs		1 - 1 of 1	$ \langle \rangle \rangle >  \rangle$	SNAP 12/31/2022	
Non-Compliance			Items per page: 5	Medical Assistance Not Applicable	
Non-Custodial Parent					
Fregram Time Limite					

The Case Document screen will display. *Select* Document Type MBR (1), Document Name MBR (2), and the Household Member (3) from the respective dropdown menus. *Click* the Choose Files (4) button to initiate file upload.

Change Reporting: Case Home	HOH	Case ID:	Programs: MA SNAP	Status: Open
Eligibility Determination	Case Documents			ē
Additional Info		2 ocument Name *	3	ousehold Member ★
ABAWD	MBR	MBR	<b>▼</b>	Skender Pllana (61)
Appeal	4			
Audit Trail	Choose Files Vo file chosen			Scan Document
Case Documents	Note: Supported file formats are	.txt, .png, .pdf		
Citizenship Sponsorship				
Individual Programs				





7. Your local folder will display. *Select* the MBR File (1) you want to upload, then *click* the Open (2) button.

	HOH: Skender Dllana	Case ID: 100532862	Drograms: N	MA SNAD	S
Upen					~
$\leftarrow \rightarrow \checkmark \uparrow \clubsuit $ Th	is PC → Downloads	v ت	, P Search □	ownloads	
Organize   New folde	er			•=== <b>•</b>	?
🖹 Documents 🖈 🔦	Name	Date modifi	ed Typ	e	s ^
📕 Tenor	logav (1)				
🗢 This PC		6/8/2022 11:	:26 AM Ado	obe Acrobat D	
🗊 3D Objects	Yesterday (1)				-
E. Desktop		6/7/2022 6:0	)3 PM JPG	File	
Documents	V Earlier this week (1)				
Downloads	🛃 MBR form	6/6/2022 12	:27 PM Add	obe Acrobat D	
Music	V Last week (3)				
Pictures	🛃 MDTAPaymentReceipt	6/3/2022 12	:09 PM Ado	obe Acrobat D	
Videos	Bass-	5/29/2022 9	:51 AM Cor	mpressed (zipp	
🔩 Windows (C:)	Audit Details	6/1/2022 1:4	48 PM Mic	rosoft Excel W	~
· · · · · · · · · · · · · · · · · · ·	<				>
File <u>n</u> an	ne: Robert MBR		All Files		$\sim$
		4	Open	Cancel	

8. An **Upload Confirmation** popup window will display. *Click* the **Close** button.







You will be redirected to the Case Home screen. *Click* the Actions (1) button then *select* the Change Reporting (2) option from the dropdown menu.

НОН:		Case ID:	Programs: MA SNAP	: :	Status: Open
ase Home					Actions
	Pending W	/ork Items	Additional Information		Application Registration
Туре	Subtype	Assigned To Action	IRN: MA ID:		Dis rict Wo ker: Initiate Redetermination
Document	Document Uploaded in	Joni	Interpreter: No		Transfer

10. The **Report Changes** window will display. *Click* the **Initiate Benefit Review Form (1)** checkbox, *enter* the **Date of Change (2)**, then *click* the **Save & Close (3)** button.

Report Changes	
What kind of change do you need to report?	
Change household composition (add or remove members)	
Change benefit programs (add or remove a program)	
Change case information (report an interim change)	
Initiate Benefit Review Form (Process Benefit Review Form)	
Date of Change 6/8/2022	
Discard	3 Save & Close





12. You will be redirected to the **Case Home** screen. *Click* the **Case Management (1)** button on the taskbar then *select* the **Benefit Review Form (2)** option from the dropdown menu.

ase		Q	Application Process	-	Case Management 📢		fit Issuance	Benefit Recover	y Interfaces 🗸 占
	Change Reporti	ng: Case	e Home		Case Narrative	r F	lana		Case ID:
	😧 Eligibil	lity Dete	ermination		Redetermination				
	Case Hon	ne			Correspondence				
	Member [	Details			2	1	Pending \	Work Items	
	Relations	nip		Benefit Review Form		1	J	J	
	Contact Ir	nformati	on				Subtype	Assigned To Ac	ction
	Citizenshi	p Detail:	S	4	Document		Document	_	
	Member \	/erificati	on		Uploaded	Up	Uploaded in		_
	Authorize	d Repres	sentative				VVP		
	Program F	Request		1			I - I OT I	< <	> >
	Individual	Details						Items per page:	5 💌
	Education	Details							





13. The **Benefit Review Form** screen will display. *Click* the **Search** button.

Change Reporting: Case Home	нон	Case ID:	Programs: MA SNAP	Status: Open
Eligibility Determination (i) Additional Info	Case ID #	District Office #	Status	·
▲ Eligibility Review	Sent Date	Month/Year From	Month/Year To	Due Date
🗂 Works	Search			
Client Correspondence				
Correspondence Search				
Benefit Review Form				
On Demand Letters				

14. The **Benefit Review Search** window will refresh showing the **Search Result (1)** section. *Note* the **Actions (2)** column now shows the **Pen (2)** icon, which means that you can begin processing the MBR.

Change Reporting: Case Home	нон:	Case ID:	Programs: MA SNAP	Status: C	Dpen	
<ul> <li>Eligibility Determination</li> <li>Additional Info</li> </ul>	Case ID #	District Office #	Status	•		
▲ Eligibility Review	Sent Date	Month/Year From	Month/Year To		Due Date	
🗂 Works	Search					
Client Correspondence						
Correspondence Search						
Benefit Review Form	#Case ID	Report Due Date	Status Stat	us Date	Actions	
On Demand Letters		06-30-2022	Sent 06-0	06-2022	1	





### **Complete the Maryland Benefits Review Form Process**

<u>Note</u>: The MBR processing workflow from this stage to its completion is the same whether the form was electronically submitted by the customer using the myMDTHINK Consumer Portal (Method 1) or entered by a case manager at a Department of Social Services office (Method 2).

1. On the **Case Home** screen. *Click* the **Case Management (1)** button on the taskbar then *select* the **Benefit Review Form (2)** option from the dropdown menu.

ase <b>Q</b> Applica	tion Process +	Case Management 📢	efit Issuance	Benefit Recovery Interfaces - He
Change Reporting: Case Home		Case Narrative	Flana	Case ID:
Eligibility Determinatio	n	Redetermination		
Case Home	-	Correspondence		
Member Details			Pendina	Work Items
Relationship		Benefit Review Form	, second second	
Contact Information			Subtype	Assigned To Action
Citizenship Details	- 4	Document	Document	
Member Verification		Uploaded	Uploaded in	
Authorized Representative			VVP	
Program Request			I - I OT I	
Individual Details				Items per page: 5
Education Details				





2. The **Benefit Review Form** screen will display. *Click* the **Search** button.

Change Reporting: Case Home	нон	Case ID:	Programs: MA SNAP	Status: Open
Eligibility Determination	Case ID #			
🕖 Additional Info		District Office #	Status	•
Ligibility Review	Sent Date	Month/Year From	Month/Year To	Due Date
🗂 Works	Search			
Client Correspondence				
Correspondence Search				
Benefit Review Form				
On Demand Letters				

3. The **Benefit Review Search** window will refresh showing the **Search Result (1)** section.

*Click* the **Pen (2)** icon to process the Maryland Benefit Review form.

Change Reporting: Case Home	нон:	Case ID:	Programs: MA SNAP	Status: Open
Eligibility Determination	Case ID #	District Office #	Status	•
M Additional Info       M Eligibility Review	Sent Date	Month/Year From	Month/Year To	Due Date
Works Client Correspondence	Search			
Correspondence Search Benefit Review Form On Demand Letters	#Case ID	<b>Report Due Date</b> 06-30-2022	Status Status Sent 06-06-2	Date 2 Actions





4. The Maryland Benefits window will appear. Select the Method (1) in which the form was submitted and enter the Received Date (2). Check the Check all that Apply (3) boxes to process the Maryland Benefits Review form. If a household's information is incomplete, additional fields will be displayed for you to select the Reason (4) and enter comments in the Details (5) field. Once complete, click on Save & Close (6)

To Date 2022-06-30 Status Sent Received Date *2 6/8/2022	Ē
To Date 2022-06-30 Status Sent Received Date *2 6/8/2022	Ē
2022-06-30 Status Sent Received Date * 6/8/2022	Ē
Sent Received Date * 6/8/2022	Ē
Received Date *2	Ē
Received Date *2	Ē
0/0/2022	
4	
Reason	faction
Earned Income N Waiting on Earned Income Ven	lication
	Reason Earned Income N Vaiting on Earned Income Veri





5. You will be redirected to the **Maryland Benefits Review** screen, which now displays the refreshed **Search Result (1)** section showing the updated **Status (2)**.

*Click* the **Home (3)** icon on the taskbar to return to the **Case Home** screen and continue processing the case.

ge Reporting. Odde Home	нон:		Case ID:	Programs: MA SNAP	Status: Open	
Eligibility Determination	Case ID #					
) Additional Info		Distri	xt Office #	Status	•	
▲ Eligibility Review	Sent Date	Mont	ı/Year From	Month/Year To	Due Date	
] Works	Search					
Client Correspondence						
Correspondence Search						
Correspondence Search Benefit Review Form	#Case ID	Report Due Date	Status		Status Date	Actions
Correspondence Search Benefit Review Form On Demand Letters	*Case ID	Report Due Date	Status Received Bu	ut Not Complete	Status Date	Actions





6. After you've updated all customer information and required verification, *click* the **Dollar (\$)** icon to run eligibility.

Q Application Process -	Case Management 🖌 Benefit Issuar	ace Benefit Recovery Interfaces - Help	₿ <b>₲</b> ᡛ\$★♠	View Deleted M
Change Reporting: Case Home	нон:	Case ID:	Programs: MA SNAP	Status: Open
C Eligibility Determination	Case Home			
Case Home				
Member Details	Pendi	ng Work Items	Additional Information	
Relationship		5		District

7. The **Eligibility Details** screen will display. *Click* the **Eligibility Period** button.

Change Reporting: Case Home	нон	Case ID:	Programs: MA SNAP	Status: Open	
😧 Eligibility Determination	Eligibility Details				
Additional Info					
▲ Eligibility Review					Eligibility Period
Individual Assistance					
Eligibility History					
Determine Eligibility	GENERATE VERIFICATION CHECKLIST				
Redetermination History	Please Select the radio button and Date to	enable the checklist.			

8. The **Eligibility Details** screen will refresh and display eligibility summary information if eligibility was run previously. If not, then *click* the **Run Eligibility** button.

Change Reporting: Case Home	нон	Case ID:	Programs: MA SNAP Statu	s: Open
Eligibility Determination	Eligibility Details			
🕖 Additional Info				
A Eligibility Review	Start 1/1/2022	To	Waive Adverse Action	Run Eligibility
Individual Assistance				
Eligibility History				
Determine Eligibility				





9. The **Eligibility Summary (1)** section will display the eligibility details. *Click* the **Next (2)** button to continue.

НОН:	Case I	D: Proç	grams: MA SNAP	Status: Open	
Eligibility Details					
ELIGIBILITY CALCULATION Start 6/1/2022	MONTHS <b>1</b> 0 8/31/2022	•	Waive Adverse Action		Run Eligibility
ELIGIBILITY SUMMARY Program Name	AG Head	Benefits Coverage	Pay Month	Eligibility Status	Actions
SNAP		SNAP	06/2022	Pass	Θ
Medical Assistance		S02	06/2022	Pass	ø
Medical Assistance		S98	06/2022	Denied	Θ
SNAP		SNAP	07/2022	Pass	Θ
Medical Assistance	(	S02	07/2022	Pass	Θ
Medical Assistance		S98	07/2022	Denied	Ø
SNAP		SNAP	08/2022	Pass	Θ
Medical Assistance		S02	08/2022	Pass	ø
Medical Assistance		S98	08/2022	Denied	Θ
					2 Next





The Monthly Eligibility Details Information section will display. *Click* the Program Eligibility

 (1), Financial Eligibility (2), Individual Financial (3), and Recoupment Details (4) tabs to review
 the respective information. *Click* the Next (5) button to continue.

Programs		Name		Eligibility Date
SNAP	•		•	06/2022
BENEFIT MONTH: 0	6/2022	Pass		
Program Eligibility	2) Financial Eligibility	3 Individual Financial	4 Recoupment Details	
Program Details	Program Type		Benefit Group	RMP Indicator
<u> </u>	NPA-FS (FS)		SNAP	No
Status	Eligibility Statu	S	Status Date	Application Date

## 11. The **Issuance Method** screen will display. *Click* the **Save & Next** button to continue.

НОН:		Case ID:	Programs: MA SNAP	:	Status: Open	
ISSUANCE ME	THOD					
Program	AID Code	Issuance Method			Beneficiary	
SNAP	SNAP	Batch EBT				
< Back						Save & Next 🗲





The Eligibility Confirmation screen will display. *Click* the Action (1) checkboxes to confirm the monthly eligibility and *click* the Program (2) checkbox to confirm the benefit program. *Click* the Next (3) button to continue.

нон	1:		Case ID:		Programs: MA SI	NAP : Sta	atus: Open	
	Y CONFIRMATI	ON						
Action	Program Name	Beneficiary Member	Benefit Month	Eligibility Status	Benefit Group	Benefit Amount	Minimum Supplement Amount	Benefit Start Date
	SNAP		06-2022	Pass	SNAP	\$ 459.00	\$ 0.00	01/03/2022
	Medicaid		06-2022	Pass	SSI Recipient	\$ 0.00	\$ 0.00	06/01/2005
	Medicaid		06-2022	Denied	ABD Medically Needy	<b>\$</b> 0.00	\$ 0.00	
	SNAP		07-2022	Pass	SNAP	\$ 459.00	\$ 0.00	01/03/2022
	Medicaid		07-2022	Pass	SSI Recipient	\$ 0.00	\$ 0.00	06/01/2005
	Medicaid		07-2022	Denied	ABD Medically Needy	\$ 0.00	\$ 0.00	
	SNAP		08-2022	Pass	SNAP	\$ 459.00	\$ 0.00	01/03/2022
2	SNAP			Medicaid			3	Add Auth Rep

13. The **Confirmation** popup window will display. *Click* the **Yes** button to continue.







14. The Add/View Case Narrative screen will display. *Select* Member (1) from the dropdown menu. *Enter* the Title (2) and Narrative (3), then *click* the Save (4) button.

Narrative * 3 MD Benefit Review Completed	
	h

15. The **Case Narrative List** screen will display. *Click* the **Case Management (1)** tab on the taskbar then *select* the **Benefit Review Form (2)** option.

-	Case Management	fit Issuance Benefit Recovery	Interfaces - Help	B 🖸 🗖 🖇	★ 🔒 🗩 Vie	w Deleted Memb	per(s)	0
	Case Narrative	lana	Case ID: L	Programs: M	IA SNAP 🚦 Sta	atus: Open		
l	Redetermination a se	e ID:						
	Correspondence						Search Q 🕂 A	.dd
	Benefit Review Form	Updated Date	Created By	Title	Household Member	Narrative 🛧	Actions	^
	UU/U0/ZUZZ,4.J3 P	06/08/2022,4:53 PM		MD Benefit Review Completed	All	F	∕∎	L
	02/08/2022,3:04 P	02/08/2022,3:04 PM	System			Ð	0	





16. The **Benefit Review** screen will display. *Click* the **Search** button

Change Reporting: Correspondence Search	нон	Case ID:	Programs: MA SNAP	Status	: Open	
Eligibility Determination Additional Info	Case ID #	District Office #	Status	•		
Multivitar into ▲ Eligibility Review	Sent Date	Month/Year From	Month/Year To		Due Date	
Works Client Correspondence	Search					

17. The **Benefit Review Form** will refresh displaying the **Search Results (1)** section. Note the **Status Complete (2)** for this MBR.

Eligibility Determination	Case ID #		District Office #		Status	*		
Additional Info								
Eligibility Review	Sent Date	ē	Month/Year From	۵	Month/Year To	۵	Due Date	Đ
) Works	Search							
Client Correspondence								
Correspondence Search								
Benefit Review Form	#Case ID	Report Due Date	2 Stat	us		Status D	ate	Actions
On Demand Letters		05-30-2022	Corr	ipiete		05-16-20	22	
		05-30-2022	Res	ant		05-16-20	22	
		05-30-2022	Reo	aived But Not Con	npiete	05-16-20	22	
		06-30-2022	Sen			06-16-20	22	

You have now completed the Maryland Benefits Review process.

